

Fund Switch and Redirection Form

 Policy Number:

Life 1

 First Name:

 Surname:

 Date of Birth:

D	D	M	M	Y	Y	Y	Y

Life 2

 First Name:

 Surname:

 Date of Birth:

D	D	M	M	Y	Y	Y	Y

You should consult with your Financial Advisor before requesting a fund switch or redirection

I am looking to switch:

 Existing funds only ☐

 Future contributions only* ☐

 Both existing and future contributions* ☐

*Regular premium policies only

New Fund Selection and Percentage Allocation

FUND NAME	PERCENTAGE
1	%
2	%
3	%
4	%
5	%
6	%
7	%
8	%
9	%
10	%
TOTAL (must add to 100%)	100%

Switches of your existing fund cover all contribution types (regular, transfer and single contributions) unless otherwise specified.

Declaration



I/We understand that any switch will be made on a bid-to-bid basis at the respective unit prices on the next day that prices are calculated following receipt of this form at our Head Office.

I/We understand that a switch fee may apply.

Some funds may have extra charges and not all funds listed on our website may be available to your policy, further information is available from New Ireland.

Some funds may have restrictions on switching, further information is available from New Ireland.

 Incomplete forms will receive a price date of the day after we receive the correctly completed form. Further information is available from New Ireland by email at info@newireland.ie or by phone on (01) 617 2000. Calls may be recorded.

 	1 st Owner Signature: <input type="text"/>	Date: <table border="1" style="display: inline-table;"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>	D	D	M	M	Y	Y	Y	Y								
	D	D	M	M	Y	Y	Y	Y										
2 nd Owner Signature: <input type="text"/>	Date: <table border="1" style="display: inline-table;"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>	D	D	M	M	Y	Y	Y	Y									
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Please return this form to:

 11-12 Dawson Street, Dublin 2. T: (01) 617 2000 F: (01) 617 2075. E: info@newireland.ie W: www.newireland.ie

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